OLYMPIA ONLINE Online Registration & Account Opening

Let's Get Started

| Username | | |
|---------------|-------|-----------------|
| Password | | |
| | LOGIN | |
| Register Here | | Forgot Password |
| | | |

Step 1:

Visit ias.olympiatrust.com to register as a new clie you are an existing client skip to step 3.

| | Personal Info | | | |
|------|--|--------------------------|-----------------|---------|
| | First Name | Middle Name | Last Name | |
| | Date Of Birth | SIN | ⑦ Preferred Lar | nguage |
| | Year • Month • | Day 🔻 | English | * |
| | Additional Info | | | |
| vord | Street Address | City | Province | |
| | Postal Code | ⑦ Phone Number | 0 | |
| | Login Info | | | |
| | Email Address | ⑦ Password | ٢ | |
| . If | By clicking Register, you agree to our | Terms and Privacy Policy | | |
| | | | CANCEL | DECUTED |

Dear John Doe Thank you for registering. To set up your online Portal, please click here. Your user token is 123123 and will expire in 24 hours. If you have any questions, please call our Client Support Representatives at 1-877-565-0001 or send us an rust.com. Our team is available to assist you Monday to Friday, between the nail at rrsp hours of 8:00 a.m. and 4:30 p.m. MST. We are committed to providing you with exceptional service. With Us It's Personal.

Sincerely,

Olympia Trust Company

Step 3:

Now it's time to login! Login to your online portal and select the account type(s) you wish to open.

Step 4:

Complete the account specific details as required for the account type.

Step 2:

Upon registration you will receive a security code via email. Complete your online registration using the security code provided.

Please note your username is your email address you used to register.

| | Account A | pplication | | | |
|---|---|---|---|---|---|
| COLUMNIA COLUM | Retireme | ent Savings Plan | Fax Free Savings Account Ref | tirement Income Fund | Non-Registered |
| Marcel | Account App | plication | and the | | |
| OLYMPIA TRUST COMPANY | Select Self [| Directed Account | | | |
| Accounts | RRSP | | SPOUSAL RRSP | LRSP | |
| Online Transactions | LIRA | | RLSP (FEDERAL) | | |
| Account Application | | | | | Client Sup 1.877.565. rrspints@olympieruut Monday - F 8.00 a.m4:30 p.m. (Mountain 1 |
| RRSP | | | | | CANCEL APPLICATIO |
| | | | ((| | C CONTRACTOR |
| | | | | | Client Sup 1.877-565. rrspindboymjøstrusz Monday - F 800 a.m 430 p.m. (Mountain 1 |
| Account Application | | | | | |
| Account Application | | | | | CANCEL APPLICATIO |
| Account Application RRSP Estate Beneficiary | > | ✓ Third Party Access | ✓ Fees | Declaration of Trust | CANCEL APPLICATIO |
| Account Application | > | Third Party Access | > Fees | Declaration of Trust | CANCEL APPLICATIO |
| Account Application | > | Third Party Access Olympia Trust Cor | ✓ Fees mpany Self-Directed Retirement Saving | Declaration of Trust | CANCEL APPLICATIO |
| Account Application RESP Estate Beneficiary Declaration Of Trust Olympia Trust Company the 47 | rustee"), a trust comp | Third Party Access Olympia Trust Cor | res mpany Self-Directed Retirement Saving Declaration of Trust wor Alberta hereby declars that it are | Declaration of Trust S Plans sets to act as trustee under the Olympia | CANCEL APPLICATIO |
| Account Application RSP Caula Beenking Declaration Of Trust Oympa Trust Company (the "T Retirement Swings Pian (top) accompany to declaration of | rustee"), a trust comp " Plan" for you, the a | Third Party Access Olympia Trust Ce any incorporated under the la andicant, as defined in the <i>init</i> and conditions: | ✓ Fees mpany Self-Directed Retirement Saving Declaration of Trust word Aberta, hereby declares that it agreement for ActCanaday (the "ActCanaday (the "ActCana | Declaration of Treat a Plans the Self-Ourestee under the Olympia the Self-Ourestee Plan Application Form | CANCEL APPLICATE Summary Trust Company Self-Directed It ("your Application") which |
| Account Application REF Estate Beenticary Declaration Of Trust Olympia Trust Company (the "T Retirement Serings Plan (you scompanies the declaration I. Begistrated. The Trustee from whom you accuments the declaration of yorned safitation. The Trustee provided and the provi | rustee"), a trust comp ar Plan') for you, the a In the following terms all apply for registrated all necessary measure all necessary measure and the second terms of the second and the second terms of the second and the second terms of the second and terms of the second terms of the second terms of the second terms of the second terms of the second terms of the second terms of the second terms of the second terms of the second terms of the second terms of the second terms of terms | Their Party Access Olympiat Trust Ce area incompared under the lat. The of your Plan under the lat. The of your Plan under the lat. The of your Plan under the lat. The second plant and where the plant and the late one qualified investments un | Fees mpany Self-Directed Retirement Saving Declaration of Trust ses of Alberta, hereby declares that it agreement if you live in Questes as indicated by your if go representing that it actors as a be ary mon-qualified in existence under the der the Act, but in no event shall Oympi | Deciantion of Treat | CANCELAPPLICATE Summary |
| Account Application RESP | nustee") a truit comp # Nam'n for you. the ar m the following terms ing: Last of confer advects ing: Last of confer advects ing to last of confer advects you to last of the second second in confer advects in the confer a | The d Party Access Orympia Trust Ce any incorporate under the la montainer, as defined in the an montainer, and defined in the an montainer, and the angle of | ress press mpany Self-Directed Refirement Saving Declaration of Trut ass of Abarta, hereby declares that it agrooms for har Act(anality life Act), name if the Act, have by declares that it agrooms for a Act (anality life) and the Act, have by any non-qualified investment under the der the Act, but in no event shall Olympi | Declaration of Treet 3 Plans Here to add as threader under the Olympid - the Self-Directed Plans Applications from address on your Applications. The Inter- declaration of the alternative, hereby, au a bit o diguated to liquidate or fo give i | CANCEL APPLICATIO |

Step 5:

Review and agree to the Declaration of Trust and **Terms & Conditions**

| iummary lease review and confirm the information entere | d previously is correct | | |
|---|--------------------------------|---|---------------------|
| Estate Beneficiary Defaulting to Estate as no Estate Beneficiaries | were set | 0 | |
| Foos | | 0 | |
| Fee Payment Method CreditCard | Credit Card Type Visa | | |
| Cardholder Last Name HOPKINS | Cardholder First Name VELMA | | |
| Credit Card Number 4532835851588952 | Expiry Date February 2023 | | |
| Third Party Access | | 0 | |
| No third party authorization set | | | |
| < PREV STEP | | > | SIGN DOCUMENT AND S |

Access your account details by clicking

Step 6:

and your Self-Directed Account(s) will be Click

activated.



You're done!

For more information about account type eligibility go to www.olympiaonline.ca